

SolidRun

Company Overview
November 2018

Embedded Edge Computing

Dr. Atai Ziv CEO



Overview

About

- SolidRun is a developer and producer of a range of embedded computers and servers for the edge computing market.
- HQ Office located in Yokne'am Illit, Israel.
 Additional engineering support in Europe.
- Private, Self-funded. Kossay Omary (co-founder), Rabeeh Khoury (co-founder), Dr. Atai Ziv (CEO).
- Diversified global B2B customer base
- HC 25 (48% R&D)
- Fast growing: 100% CAGR in 2018 (\$9M, Profitable)
- Investing in breakthrough innovation within high growth segments

Major Milestones

2010: Founded

2012: CuBox world's smallest PC

2014: IoT embedded modules

2015: partner with Arrow as Global distributer (EMEA, US)

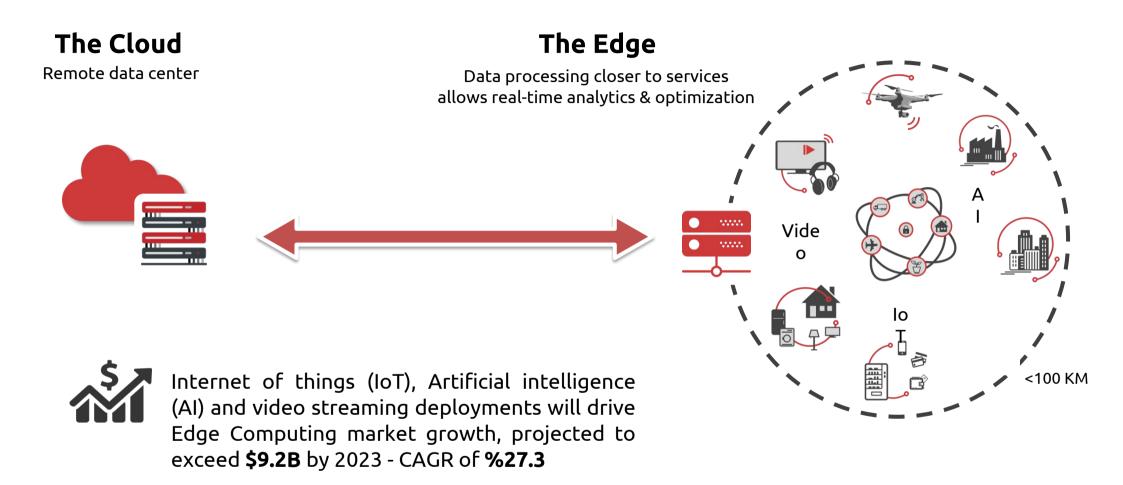
2016: Networking embedded modules

2017: Win Tier 1 customers

2018: Foothold in Japanese Market (e.g. Nokia, Axis, Ericsson)



Edge Computing



SolidRun is leading the edge computing revolution by providing modular low-power dense computers and servers



Selected Customers

SolidRun has over 75 active customers from more than 23 countries around the world.

Industrial & IoT (Gateway)



Inspectron Tools

Inspection tools & systems . USA



Servotronix

Control & automation solutions Israel



AXIS COMMUNICATIONS

Axis Communication

Security systems.
Sweden





Network (Node)



HPE

IT enterprise solutions. USA



Ericsson

Telecommunications.
Sweden

VOLEATECH

Voleatech

Network solutions.

Germany



PicoCELA

Multi-hop connectivity solutions.

Japan



Gigaclear

Fiber broadband systems.

UK



RAD

Network edge solutions. Israel



Global Footprint



Selected Global Distributors







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Value Chain

As a leading technology vendor, SolidRun partners with primary technology vendors allowing early access to roadmaps and joint marketing. The company invests in various sales and marketing avenues including social media, key exhibitions and events, and online promotions.

Technology Partners NICO (intel) MARVELL® Microsoft

Manufacturing

EMS

Fabless
manufacturing
enabling a
flexible and
capital efficient
business model.

Products

- Embedded computers
- Industrial PC
- vCPE & Telecom solutions
- Dense Servers
- Services

Sales

- Online
- Direct: ~ 80%
- Indirect:
 Global and
 local
 distributors

Customer Segments

- IoT B2B:
 Retail,
 Education,
 Cities,
 Manufacturin
 q and others
- Telecom
- IT



In the News

SolidRun Unveils the First ARM Based COM Express type 7 Module

28 June

SolidRun announces the industry's first COM Express Type 7 module based on the ARM architecture.

With two 10 Gigabit Ethernet ports, the CEx7 A8040 COM targets enterprises, high-speed network applications in data centers, internet protocol appliances, unified control and data planes, network functions virtualization (NFV), secured routers, software defined networking, and virtual customer premises equipment.

Linux-driven IoT gateway hooks up to Google Cloud IoT services

20 December 2017

SolidRun's "ClearCloud 8K" IoT gateway runs Linux on a new "Single Shot" version of its quad -A72 MacchiatoBIN SBC with 1-, 2.5-, and 10GbE ports, and links to Google Cloud IoT Core.

SolidRun has launched a MacchiatoBIN ClearCloud 8K IoT gateway appliance with built-in software for connecting to Google's beta-level Cloud IoT Core services (see farther below). The \$399 box is built around SolidRun's new, \$269 "Single Shot" version of its \$349, open-spec, Marvell MacchiatoBIN Mini-ITX networking SBC.

SolidRun has been selected as an early access Partner for the New i.MX8M Processor

14 March

2017

Following their successful solutions based on NXP i.MX 6 applications processors, SolidRun has been selected by NXP as an early access partner to be among those to lead the roll-out of the powerful new i.MX 8M family of processors.

SolidRun's impressive track record of embedded computing solutions includes the CuBox mini-computers, SOMs (System on Module) & SBCs (Single Board Computer), based on a variety of powerful processor families designed for full modularity, "Mix and Match" abilities and ease-of-use for a range of application developments and deployment.

SolidRun & PicoCELA Form Partnership Launching PCWL-0400

16 October 2018

PicoCELA corporation [...] developer of wireless backhaul technology, and SolidRun [...] developer of embedded solutions and edge systems, jointly announce their cooperation in global marketing and distribution of the co-developed PCWL-0400.

Recently announced, PicoCELA's PCWL-0400 is a high-performance edge computer with enterprise wireless LAN and multi-hop back-haul functionality. It is positioned to simplify large wireless networks, reduce operating costs by over 70%, allow for added edge processing abilities, and provide users with seamless transition between nodes.



IoT & Industrial LoB Roadmap



i.MX 8MAdvanced Audio, Voice and Video

i.MX 8X

Safety Certifiable and efficient performance for industrial automation & control, HMI, robotics, building control,



LS1028A

TSN-enabled Ethernet switch and Ethernet controllers for Industrial applications



i.MX 8M Mini

Power efficient computing for edge node and machine learning applications

i.MX 6 / Atom E8000

General purpose Media and IoT



2018



CuBox Prime

Smallest Fanless PC in the world

Embedded Building Blocks

-2019

Platforms



Airsense Gateway (Nokia)

Integrated, scalable and modular gateway



vAl Platform

Integrated gateway with SOC and AI



Innovation for Growth

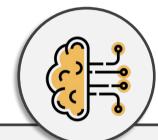
SolidRun is investing in ongoing development of its existing System on Modules (SOMs), Single Board Computers (SBCs) and embedded computer portfolios. In addition, the company is expanding into new high-growth segments.

New Product Families



The Industrial Internet of Things (IIoT) market is predicted to reach \$123B in 2021, attaining a CAGR of 7.3% through 2020.

Innovation: Modular TSN based gateway



Intelligence (AI)
platform market is
expected to reach
\$9.88B by 2022, at a
CAGR of 30.5%.
Innovation: Generic
Neural Gateway
integrating AI SDK and

Edge computer

The Artificial



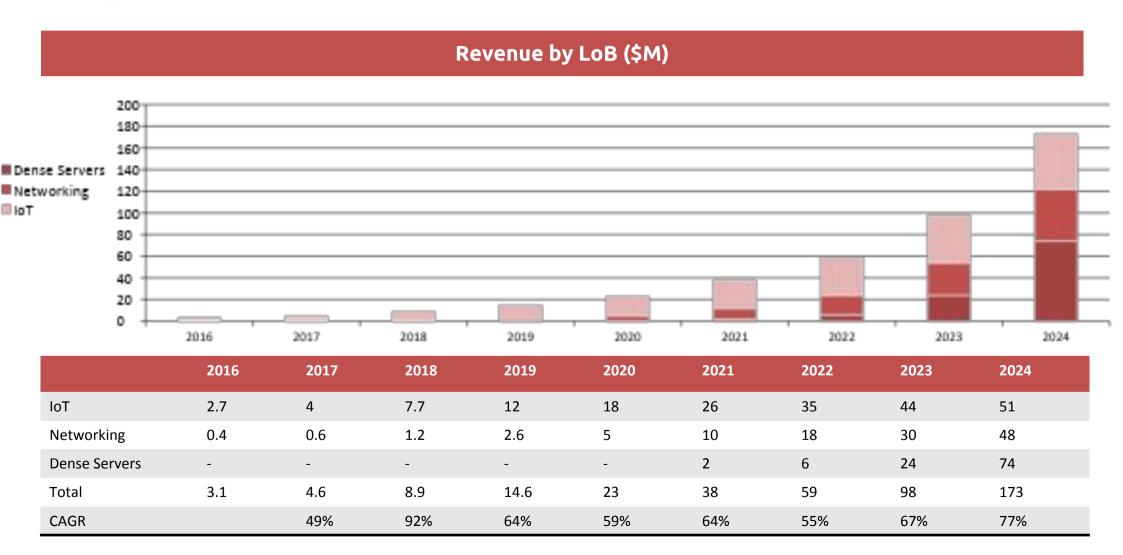
The Data Centre Liquid Cooling Market is expected to reach \$4.55B by 2023, at a CAGR of 27.7%.

Innovation: Disruptive
Technology allowing 90%
smaller footprint and
30% lower power
consumption for Micro
Data centres



Profitable Growth

SolidRun's business model is based on profitable high growth creating value for shareholders. The company is expected to reach positive EBITDA during 2019. The below represents a 2018 management BP draft.



Why SolidRun?

SolidRun is leading the edge computing revolution

Providing modular energy efficient dense computers and servers

Robust partner network and development ecosystem

Close partnerships with key technology designers and application developers

Improving business model

Adjustment and adoption of key technologies to meet the needs of tomorrow



www.solid-run.com

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